

Midwestern State University
Board of Regents Meeting
June 15, 2016
10:00 a.m.

Meeting Location: MSU Campus – 3410 Taft Boulevard
Hardin Administration Building - J. S. Bridwell Board Room

The Board of Regents of Midwestern State University (MSU) may deliberate and take action regarding any item on this agenda. This meeting will be continuous in that the Board reserves the right to take any agenda item out of the order or sequence that is listed below. The Board reserves the right to discuss any properly posted items in Executive Session whenever legally justified in accordance with the Texas Government Code Chapter 551. The open portion of the meeting will be streamed live at <http://www.mwsu.edu/welcome/president/regents-minutes>.

Call to Order

Introduction of Visitors

Opening Comments

Public Comment

A public comment period will be provided in accordance with MSU Policy 2.22.

FY 17 Budget Workshop

16-131. The Board will meet in a workshop forum to review planning of the FY 17 budget to include information shown in Attachment 16-131. It is not anticipated that any formal action or decisions will result from these discussions. Specific personnel matters may be discussed in closed session as allowed by Texas Government Code, Chapter 551.074. The final budget will be presented to the Board of Regents for approval at the August board meeting.

MSU FY17 Budget Information
Prepared for the Board of Regents
June 15, 2016

The attached packet of information was used in developing the general outline of the FY17 budget. Below is an explanation of each page in the packet.

Attachment One – Enrollment Projection Data

The main driver of the university's budget is enrollment. This page displays Fall historical and projected enrollment levels by class. The predictions are based on 1) new freshman levels derived from the number of applications, summer orientation attendance, housing reservations, etc. and 2) the historical tracking of one class to the next. As an example, historically freshman/re-enrolling freshman classes track to the next year's sophomore class at about 85%. Sophomore to the next year's junior class tracks at about 118% (because transfers also affect class size at this level). This continues through the classes. Individual graduate programs are predicted separately.

For FY17 (Fall 2016), enrollment is predicted to grow by 132 students. The last several years have produced extraordinarily large senior graduating classes. Even with record-breaking freshman enrollment, the growth is only now beginning to grow on itself, with enrollment increasing to more than 6,100 students. Estimates are that the freshman class size grows up to 875 and stabilizes. Graduate programs are projected to increase a small amount each year. If these estimates are correct, with retention rates remaining the same, the large freshman classes will feed the other classes over the years to realize an overall enrollment of 6,825 by 2021. DFW expansion is predicted separately because the plans have not been finalized to a point that they can be included in the model.

Attachment Two – Revenue Projections Summary

The university's budget office has built a sophisticated tuition and fee revenue projection model based on the information from the enrollment projections discussed above. The model is complicated by the fixed rate tuition program; students are in a fixed rate "cohort" that may not match with the class status with which they identify. Each cohort pays a different rate of designated tuition for four years. An example is a junior class student may be in a "first-year" fixed-tuition cohort because she just transferred to the institution and is therefore considered a new student.

The model also contains exemptions, waivers, and state-mandated set asides netted against the tuition and fees shown on the summary. Exemptions and waivers decrease the amount of tuition and fees collected by about 8%. The Hazlewood exemption is one that is included and decreases the amount of tuition and fees the university collects. The state also mandates that institutions

“set-aside” 15% of designated tuition above \$46/SCH for need-based financial aid, thus further reducing the designated tuition revenue which is available for general institutional expenses.

The information is grouped into two categories: General Tuition and Fees and Other Fees. General Tuition and Fees is the revenue the institution can use to cover general expenses of the university. Other fees are collected for specific purposes and cannot be used for anything other than what they were originally established to cover.

The model includes rate increases approved by the Board at its May 2016 meeting. Total tuition and fee revenue in FY17 is projected to be more than what was budgeted in the FY16 overall budget by \$2,082,386. The additional General Tuition and Fees the university can use to offset centrally supported budgets is estimated to be \$1,835,955. Other fee budgets will grow modestly with the exception of the Student Service Fee (\$207,195) for an overall increase of \$246,431.

Attachment Three – Comparison of FY16 – FY17

This sheet outlines the revenue sources that are used to pay for the centrally supported areas of the university, which would include such areas as faculty, college operations, most administrative offices, and academic and administrative facilities. When analyzing year-to-year changes, the administration is most concerned with the funding of these areas from centrally collected revenues. Areas not factored in are those that collect their own revenue and must live within their own means. Examples would be housing, student recreation center, and student union.

Attachment Four – FY17 Budget Review

The next page contains the main essence of reconciling the FY17 budget. The FY17 budget starts with the FY16 budget. Reconciling FY17 is done by listing items that increase or decrease various centrally funded items to the FY16 budget.

The FY16 budget was balanced with the use of one-time funds limited only to one-time purchased items. Therefore, unlike FY16’s budget development, no shortfall from the prior year must first be covered. The true starting point for FY17 budget development is then with increased revenues. Between increased enrollment and slight rate increases on designated tuition and university services fee, and additional food service commissions, new revenues to the university are projected to be near \$2.3M.

The next category includes proposed cuts to the FY16 expenses. Several items are one-time items that were built into FY16’s base budget. The university administration will eliminate one vice president position and two support staff positions and redistribute the duties of one vice president to other vice presidents. This reorganization and reduction in administrative staff will save the university \$178,000. Total savings to the institution by budget reductions is expected to be more than \$400,000.

The next section includes new expenses which have been approved by Board action, or are required by the state, university policy, or contract. Also included are restricted expenses that now must be paid from institutional funds because the multi-year donor commitment has ended. The institutionalized funding of these programs will be phased in over several years. Overall, the total of new, mandatory expenses is \$1.3M.

The last section of new expenses is high-priority items to the administration. This section includes faculty and staff pay raises and increases to various budgets or programs. Items on this list were also deemed high priority by the Budget Oversight Committee, a committee comprised of a broad representation of faculty, staff, and students. The total of this group is an additional \$1.4M.

The net of the surplus funds of \$2.7M will be used for new expenses of \$2.7M, resulting in the university being essentially balanced for FY17. There will be two items (known to-date) not included on the list that will be paid from one-time funds: 1) Graduate Assistants for the new Master's program in Geosciences (\$32,000), and 2) Degreeworks implementation costs (\$51,000).

Attachment Five – FY18 and FY19 Projections

Part of a good budget process includes anticipating future year changes. While FY17 is still of main priority, FY18 and FY19 will present some budgetary challenges to the administration. Projected revenue increases are shown based on the currently projected enrollment increases with no rate increases other than an inflationary adjustment on the fixed designated tuition for new students. New revenue projections are approximately \$1.2M and \$800K respectively for each year. However, the university will experience a minimum of \$1.4M in increased centrally funded costs each year, such as software maintenance agreement increases and state-mandated longevity payments to employees. This does not include pay raises above 1% or additional funds for new or expansion of existing programs. In FY18, funding from appropriations will be adjusted. Because most of the state appropriations are driven by enrollment-based formulas, with enrollment growth, the hope is that MSU will “earn” more appropriations. Also, not included in any of these calculations are expansion costs or earnings on DFW efforts.

Attachment Six – HEAF Allocations

The university has been appropriated an additional \$1.5M in HEAF funds above the FY16 levels. To cover the shortfall in FY16, the administration decreased its regular allocations to departments and instead picked up existing debt service that in the past was paid from tuition. Designated tuition can be used to pay centrally funded salaries and operating budgets; HEAF can only be used for capital expenses (including debt service of such). By temporarily decreasing HEAF allocations to the university departments and reallocating these funds to the tuition-paid debt service, the university realized \$950,000 that was used to cover centrally funded budgets.

In FY17, HEAF will continue to pay the debt service, but with the additional appropriation, the allocations to departments will be restored to the former (if not increased) levels.

Attachment Seven – Restricted Funds

Although restricted funds are not included in the centrally funded category, their use effects the university's overall budget. The university receives more than \$18M a year in restricted funds. Most of these are federal and state financial aid benefits (\$12.4M), but the balance of these funds are from gifts, endowed funds, and grants.

Some of the items that restricted funds are paying for that would otherwise be paid from centrally funded sources are faculty salaries and scholarships. The university is able to invest \$2.1M in salaries, wages, and benefits from restricted fund sources. Also, more than \$1.3M in scholarships is paid from donated funds. As noted on the FY18 and FY 19 Projections page, some restricted funds have a limited life, and once the gift/grant is spent down, the university must cover the expenses from centrally funded sources if the program is to continue.

The second page of this attachment breaks out the restricted funds by general source and also shows what each source is paying for as far as expenses category (faculty salary, scholarships, M&O, etc.)

Attachment Eight – Financial Aid

As part of the budget discussion, information will be presented regarding financial aid. The first sheet provides information regarding Budgeted Scholarships and Grants by Category (merit, need, or activity) comparing FY10 budget to FY16 budget. Additional information will be provided regarding scholarships paid from restricted funds. The second sheet shows the criteria for certain scholarships awarded by the MSU Admissions Office.

Midwestern State University

Fall Semester Enrollment Projection Data

	Actual Fall Enrollments				Projected Fall Enrollments						
	2012	2013*	2014	2015	2016^	2017	2018	2019	2020	2021	
BEG FRESHMAN	612	817	813	794	790	840	875	875	875	875	
RE-ENR FRESHMAN	427	358	468	473	455	453	481	501	501	501	
SOPHOMORE	1,049	991	1,011	1,083	1,077	1,058	1,099	1,153	1,170	1,170	
JUNIOR	1,227	1,175	1,095	1,192	1,274	1,267	1,245	1,293	1,356	1,376	
SENIOR	1,923	1,852	1,757	1,745	1,834	1,960	1,949	1,915	1,988	2,086	
POST-BACCALAUREATE	63	75	58	73	55	55	55	55	55	55	
GRADUATE	615	602	672	683	690	705	718	732	747	762	
Total Headcount	5,916	5,870	5,874	6,043	6,175	6,338	6,422	6,524	6,692	6,825	

* New merit scholarship program began

^ Open new freshmen residence hall

Other comments:

- > Excludes any growth that might come from DFW campus location.
- > Last admission standard change was in Fall 2011.
- > Graduate increase estimated at approximately 2% annually.

Midwestern State University Revenue Projections

June 7, 2016

	<u>FY15</u>	<u>FY16*</u>	<u>FY17</u>	<u>FY18</u>	<u>FY19</u>
Fall Headcount	5,874	5,875	6,175	6,338	6,422
Annual Semester Credit Hours (SCH)	146,956	149,440	152,440	157,881	160,035
General Tuition and Fees:					
Net Designated Tuition	14,603,684	15,661,595	16,252,528	17,169,699	17,805,608
University Services Fee	7,701,310	7,831,475	8,831,698	9,172,741	9,297,862
Distance Learning Fee	1,307,849	1,321,245	1,433,369	1,452,928	1,472,883
Tier 2	506,719	415,129	577,780	521,979	521,979
3-Peat Tuition	176,361	177,850	163,317	165,614	162,302
Distance Learning Tuition	134,931	137,651	147,207	152,908	154,975
Excessive Hours Fee	60,000	60,000	35,000	35,000	35,000
Subtotal General Tuition/Fees	<u>24,490,854</u>	<u>25,604,944</u>	<u>27,440,899</u>	<u>28,670,869</u>	<u>29,450,609</u>
<i>Change from prior year</i>		<i>1,114,090</i>	<i>1,835,955</i>	<i>1,229,970</i>	<i>779,740</i>
Other Fees:					
Instructional Enhancement Fees	2,581,055	2,756,584	2,686,355	2,782,243	2,820,202
Student Service Fee	2,268,253	2,306,591	2,513,786	2,610,870	2,717,130
Athletic Fee	1,268,199	1,285,228	1,306,819	1,357,342	1,375,874
Rec Center Fee	1,192,763	1,200,834	1,259,742	1,291,577	1,314,423
Athletic Intramural Fee		866,154	879,505	913,468	925,928
Student Union/Center Fee	549,287	552,698	568,313	589,244	597,080
Application Fee	124,595	124,595	124,595	124,595	124,595
Int'l Advising Fee	58,200	58,200	58,200	58,200	58,200
Subtotal Other Fees:	<u>8,042,352</u>	<u>9,150,884</u>	<u>9,397,315</u>	<u>9,727,539</u>	<u>9,933,432</u>
<i>Change from prior year</i>		<i>1,108,532</i>	<i>246,431</i>	<i>330,224</i>	<i>205,893</i>
Total Local Revenues	<u>32,533,206</u>	<u>34,755,828</u>	<u>36,838,214</u>	<u>38,398,407</u>	<u>39,384,040</u>
<i>Change from prior year</i>		<i>2,222,622</i>	<i>2,082,386</i>	<i>1,560,193</i>	<i>985,633</i>

Notes: Projections include a 2% increase in designated tuition each year for incoming students.

*FY16 Annual SCH includes additional SCH projected from adding lecturer positions in core areas.

Change from prior year per item:

	<u>FY15</u>	<u>FY16</u>	<u>FY17</u>	<u>FY18</u>	<u>FY19</u>
Net Designated Tuition		1,057,911	590,933	917,171	635,909
University Services Fee		130,165	1,000,223	341,043	125,121
Distance Learning Fee		13,396	112,124	19,559	19,955
Tier 2		(91,590)	162,651	(55,801)	-
3-Peat Tuition		1,489	(14,532)	2,297	(3,312)
Distance Learning Tuition		2,720	9,556	5,701	2,067
Excessive Hours Fee		-	(25,000)	-	-
Instructional Enhancement Fees		175,529	(70,229)	95,888	37,959
Student Service Fee		38,338	207,195	97,084	106,260
Athletic Fee		17,029	21,591	50,523	18,532
Rec Center Fee		8,071	58,908	31,835	22,846
Athletic Intramural Fee		866,154	13,351	33,963	12,460
Student Union/Center Fee		3,411	15,615	20,931	7,836
Application Fee		-	-	-	-
Int'l Advising Fee		-	-	-	-

Comparison of FY16 to FY17

Comparisons are based on budgets centrally funded, including those paid from:

- *State appropriations
- *Designated tuition
- *University Service Fee (not including the \$6/SCH designated for intramural/athletic facilities)
- *Distance Education Fee
- *Tier Two tuition
- *3-Peat tuition
- *Distance Learning tuition
- *Athletic Fee
- *Excessive Hours Fee
- *Investment income
- *Endowed funds income (primarily scholarships)
- *Vending income
- *Miscellaneous fees (returned check fees, late fees, etc.)

Comparisons do NOT include self-funded operations, such as:

- *Student Service Fee
- *Student Union/Center Fee
- *Recreation Center Fee
- *Housing
- *Food Service
- *Application Fee
- *International Advising Fee
- *Grant funded operations

FY17 Budget Review

FY16 One-time monies used	\$0
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FY17 Projected Revenue Changes

Designated tuition increase (rate increase and growth)	\$590,933
University services fee increase (rate increase and growth)	1,000,223
Distance learning fee (growth)	112,124
Other tuition/fee net	132,675
Hazelwood Reimbursement Appropriation	200,000
Food service income increase due to on-campus growth (new residence hall)	300,000

Total Additional Revenue	\$2,335,955
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FY17 Proposed Budget Cuts

One-time presidential transition costs	\$20,000
Chiller maintenance (every-other year expense)	32,452
Reorganization	178,533
TPEG deficit coverage (now paid off)	200,000

Total Budget Cuts	\$430,985
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Total Available	\$2,766,940
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FY 17 Proposed Additional ExpensesMandatory

Gunn funds for Health Sciences salaries end - phased out over three years	\$351,000
McCoy Foundation Engineering Expansion funding ends - phased out over three years	23,506
Bolin Geosciences funding ends	?
	200,000
Promotion of two IT Technicians	13,000
Current Internal Auditor position higher salary (per Board action ???)	30,000
Health Insurance costs - active employees	130,000
Health Insurance costs - retirees	149,033
TRS Surcharge	4,978
Longevity increases - est	12,875
Software Maintenance Agreements annual increases	131,298
General merit and other scholarship increase	220,000
Faculty promotions ~ estimated w/benefits	62,950
Total Mandatory	\$1,328,640

Administration High Priority

Staff pay raise including 1% and partial Compensation Study funding	\$590,025
Faculty merit pool - 1% of returning faculty salaries, non-restricted	175,827
Internal Audit new position starting March '17 (per Board action 5/15)	32,250
Tutoring Center	50,000
University funding of GA stipend increase	64,000
Eureka 4th year money per plan	7,600
AVP for Undergraduate Studies and Assessment	140,000
Increased cost on International recruiting contract	70,000
Athletic scholarships	125,591
BAAS Adjunct	7,500
Graduate recruiting	30,000
Redwine scholarships increase	69,300
Staff Education Incentive to cover actual use	7,000
Webmaster software	6,200
Director of Equity, Inclusion and Multicultural Affairs (half from Student Service Fee)	47,500
Total High Priority	\$1,422,793

Total New Expenses	\$2,751,433
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Total Surplus after Administration's High-Priority Budget Items	\$15,507
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FY 18 Projections

Additional Revenue at 6,338 Headcount, no rate increase except 2% designated tuition	<u>\$1,229,970</u>
Proposed Additional Expenses	
Gunn grant replacement funds - second of three years to transition	\$92,000
McCoy funds for EUREKA terminate	50,000
McCoy funds for undergraduate research terminate (above and beyond EURECA QEP amount)	100,000
McCoy Foundation Engineering Expansion	114,000
Utilities and maintenance for new HSHS building	100,000 Partial year
Payraise for faculty and staff - 1%	<u>430,000</u>
Subtotal	<u>\$886,000</u>
Mandatory increases	
Health insurance costs	\$200,000
Longevity increases	20,000
Software Maintenance Agreements	70,000
General Merit Scholarship increase	200,000
Faculty promotions	<u>80,000</u>
Subtotal	<u>\$570,000</u>
Total New Expenses	\$1,456,000
Net	(\$226,030)

FY19 Projections

Additional Revenue at 6,422 Headcount, no rate increase except 2% designated tuition	<u>\$779,740</u>
Proposed Additional Expenses	
Gunn grant replacement funds - final year to transition to institutional funds	\$107,000
McCoy Foundation Engineering Expansion replacmeent funds	114,000
Utilities and maintenance for new HSHS building	200,000 Full year
Payraise for faculty and staff - 1%	<u>450,000</u>
	<u>\$871,000</u>
Mandatory increases	
Health insurance costs	\$200,000
Longevity increases	20,000
Software Maintenance Agreements	70,000
General Merit Scholarship increase	200,000
Faculty promotions	<u>80,000</u>
Subtotal	<u>\$570,000</u>
Total New Expenses	\$1,441,000
Net	(\$661,260)

MSU HEAF Allocations

Description	Final FY16	Budget Oversight
		Committee FY17 Recommendation
Annual Funding	\$ 3,374,275	\$ 5,061,412
Debt service/committed:		
Debt service (relief for operating budget)	\$ 950,000	\$ 950,000
Mass Communication debt service	290,000	165,360
Ligon debt service		123,384
Capital lease - vehicles	30,000	30,000
Mustangs Walk - phase 2		150,000
University landscape/hardscape repairs	250,000	250,000
Mass Communication shortfall (1 yr commitment)		300,000
Regular:		
Physical Plant (deferred maintenance)	579,805	1,000,000
Library - books and materials	500,000	550,000
Allocations to Colleges	240,000	410,000
Subtotal		3,928,744
Campus-wide technology:		
Classroom technology	169,070	245,000
Computer labs	60,000	80,000
Information Technology hardware replacement	36,000	42,000
Wireless expansion	35,000	30,000
Email Archive Hardware/Services		70,000
PC Mover Enterprise		15,050
Hardin South 1st and 2nd floor rewire		98,000
All other proposals/options:		
Additional Request to Colleges via Provost		130,863
Timeclock implementation		75,000
Human Resources computers		3,900
University Police equipment		32,100
New computers for Testing		7,723
U Group Workstation for Marketing & Public Info		2,100
New computer for Donor Services and Scholarships		1,156
Digital Display Control Hardware		16,500
Additional AED Units		17,500
Exterior Lighting		50,000
Emergency Blue Light Phone - South Sikes Lake		7,500
Reserve (West Campus, Hardin South, Mass Comm)		208,276
Fain Fine Arts theater dimming project	169,300	
Prothro Yeager room renovation	31,900	
Webmaster - new calendar software	13,200	
Degree Works	20,000	
Subtotal		1,132,668
	\$ 3,374,275	\$ 5,061,412
Available for allocation		\$ -

Midwestern State University
FY16 Donor and Other Restricted Fund Summary

FY16 Expenses:

Faculty	\$ 1,220,148
Adjunct Faculty	32,586
Staff	229,095
Wages	201,833
Fringe Benefits	427,314
Maintenance & Operations (M&O)	2,344,263
Travel	42,950
Capital Outlay	152,320
Longevity	5,866
Scholarships	1,372,920
Pell Grants	8,600,000
College Work Study	149,672
Supplemental Education Opportunity Grant (SEOG)	126,426
Texas Grants	3,331,667
	\$ 18,237,060

FY16 Revenue:

Sources	FY16 Amount	Comments
<u>Donor Funds</u>		
MSU Foundation	\$ 1,064,418	
Charitable Trust	881,664	Endowed fund revenue
Dillard Family	465,007	
Gunn Family	1,013,129	Gift ends FY16
McCoy Engineering 5 year	48,121	
McCoy EURECA	150,000	Grant ends FY17.
Bolin Petroleum	185,800	Gift has ended.
Redwine Interest	529,990	Used for scholarships
Mustangs Club	72,000	Donations for Athletics
Gifts to Annual Fund - University's Greatest Need	80,000	Merit scholarship (\$70K) & Rainforest Study (\$10K)
Miscellaneous Gifts	1,143,071	One-time gifts used for merit scholarships and M&O.
<u>State, Federal, or Government Funds</u>		
US Dept of Education	9,087,676	Funds SEOG, Federal College Workstudy, Pell Grants
Caribbean State	15,000	Funds travel expenses for international recruiting.
Small Business Development Center (SBDC)	117,500	Federal passthrough grant for SBDC
Texas Higher Education Coordinating Board (THECB)	3,331,667	Funds Texas Grants.
University of Texas	15,000	Passthrough grant for JAMP program.
		Local tuition used for salary and fringe not covered by
<u>Local Tuition</u>	37,017	donor funds.
	\$ 18,237,060	

Current Restricted Funds Summary

FY16

Current Restricted Funds: International Recruiting Mustangs Athletic Club MAC- Post Season Deferred Compensation - Maskill SBDC SEOG FY 15-16 Federal CWS 15-16 Pell 15-16 Student Support Services Grant Joint Admission Medical Program THECB - Texas Grants Honors Scholarships Merit Scholarships Fndtn - Wilson Professorship Fndtn - University Activities Fndtn - D.P. Bolin Piano Chair Fndtn - LJR Professorship Fndtn - Madera Professorship Fndtn - Raborn/Economic Educ Fndtn - McCoy Engineering Fndtn - Other Allocations CT - International Scholarships CT - Dillard Special Fund CT - Finance Chair CT - Lalani Center CT - Lalani Dist Professor CT - Other Allocations McCoy EURECA 3 Yr Grant McCoy Engineering 5 Yr Bolin Petroleum Geology Dillard Distinguished Professor Dillard Energy Center Gunn - Health Sciences Miscellaneous Account Cleanup Miscellaneous Gifts and Donations	MSU Foundation	Charitable Trust	Dillard Family	Gunn Family	McCoy EURECA	McCoy Engineer	Bolin Petroleum	Redwine Interest	Mustangs Club	US Dept of Educatin	Carribean State	Small Business Assoc	THECB	The Univ of Texas	Local Tuition	UGN Annual Fund	Misc Gifts	Total	
	47,182 10,000 25,000 49,834 9,000 23,727 13,998 365,630 520,047	105,000	75,000 390,007	1,013,129	150,000	48,121	185,800	310,446 219,544	2,000 70,000	126,426 149,672 8,600,000 211,578	15,000	117,500		3,331,667	15,000		80,000 35,447 20,000	15,000 2,000 70,000 15,000 117,500 126,426 149,672 8,600,000 211,578 15,000 3,331,667 310,446 487,173 10,000 45,000 62,309 9,000 23,727 13,998 365,630 520,047 70,000 80,600 13,830 8,345 2,500 601,389 150,000 48,121 185,800 84,542 390,007 1,013,129 87,624 1,000,000	
	Budgeted Expense Total	1,064,418	881,664	465,007	1,013,129	150,000	48,121	185,800	529,990	72,000	9,087,676	15,000	117,500	3,331,667	15,000	37,017	80,000	1,143,071	\$18,237,060

Attachment Seven

[illegible]

Midwestern State University**Budgeted Scholarships and Grants by Category ~ Comparing FY10 to FY16**

	Fiscal Year 2010	Fiscal Year 2016	Increase (FY16 over FY10)
Merit Based			
Graduate Scholarships	\$ 170,300	\$ 170,300	\$ -
University Merit Scholarships	372,464	1,258,014	885,550
Honors Program	150,000	290,700	140,700
International Student Services	100,000	70,000	(30,000)
Gifted Summer Program	52,000		(52,000)
College of Health Sciences & Human Services	1,000		(1,000)
<i>Total Merit Based</i>	<i>\$ 845,764</i>	<i>\$ 1,789,014</i>	<i>\$ 943,250</i>
Need Based			
Mustangs Guarantee	\$ -	\$ 35,000	\$ 35,000
Financial Aid Scholarships	8,000		(8,000)
Housing Administration	5,000	12,000	7,000
Federal Supplemental Educational Opportunity Grant (SEOG)	147,076	126,426	(20,650)
Federal Pell Grant	5,400,000	8,600,000	3,200,000
Federal Student Support Services Grant	-	5,000	5,000
Federal Upward Bound Grant	76,070	-	(76,070)
Texas Grants THECB	1,566,223	3,331,667	1,765,444
Federal College Work Study	130,273	-	(130,273)
Texas Public Education Grant (TPEG) Resident	1,108,684	1,162,010	53,326
TPEG Non Resident	12,256	33,441	21,185
MSU Tuition Grant UnderGrads	670,000	1,150,836	480,836
MSU Tuition Grant Grads	39,000	73,457	34,457
<i>Total Need Based</i>	<i>\$ 9,162,582</i>	<i>\$ 14,529,837</i>	<i>\$ 5,367,255</i>
Activity Based			
International Studies	\$ 60,000	\$ 50,000	\$ (10,000)
Cheerleaders	22,400	24,000	1,600
University Programming Board	3,000	3,000	-
Student Orientation	17,745	16,745	(1,000)
Student Activities	1,000		(1,000)
Academic Support Center	5,000		(5,000)
Admissions Welcome Center	-	20,000	20,000
<i>Total Activity Based</i>	<i>\$ 109,145</i>	<i>\$ 113,745</i>	<i>\$ 4,600</i>
Athletics			
Athletic Administration	\$ 20,000	\$ (132,289)	\$ (152,289)
Women's Basketball	134,320	162,815	28,495
Women's Soccer	132,977	161,187	28,210
Women's Softball	96,710	117,227	20,517
Women's Tennis	80,592	97,689	17,097
Women's Volleyball	107,456	130,252	22,796
Women's Cross Country & Track	80,592	205,147	124,555
Women's Golf	72,533	87,920	15,387
Men's Basketball	134,320	162,815	28,495
Men's Tennis	60,444	73,267	12,823
Men's Soccer	120,888	146,534	25,646
Men's Football	483,552	586,134	102,582
Men's Golf	48,355	58,613	10,258
<i>Total Athletics</i>	<i>\$ 1,572,739</i>	<i>\$ 1,857,311</i>	<i>\$ 284,572</i>
Other			
Degree Completion Scholarship	\$ 40,000	\$ 60,000	\$ 20,000
Dependent Education Assistance	126,000	41,000	(85,000)
Autism Support	15,000		(15,000)
MSU Education Incentive	72,000	63,000	(9,000)
Tuition Rebates (State mandated)	40,000	100,000	60,000
<i>Total Other</i>	<i>\$ 293,000</i>	<i>\$ 264,000</i>	<i>\$ (29,000)</i>
TOTAL BUDGETED SCHOLARSHIPS & GRANTS	\$ 11,983,230	\$ 18,553,907	\$ 6,570,677

SCHOLARSHIPS FOR NEW STUDENTS



2016-2017

Midwestern State University offers students over \$2 million in general academic merit scholarships each year. New incoming freshmen and transfer students seeking their first bachelor's degree who are admitted to MSU by April 1 are automatically considered for our general merit scholarships with no additional scholarship application required. Scholarships range from \$500-\$2,500 per academic year for students who qualify. Specific scholarship criteria is below and additional information can be found at mwsu.edu/admissions/scholarships.



SCHOLARSHIP	SELECTION CRITERIA*	ANNUAL AWARD	
Freshman Distinction	1360 SAT or 31 ACT	\$2,500	
Freshman Excellence	1170 SAT or 26 ACT	\$2,000	
Outstanding Freshman	1090 SAT or 24 ACT	\$1,000	
Freshman Achievement	1020 SAT or 22 ACT	\$750	
Freshman Recognition	990 SAT or 21 ACT	\$500	
Transfer Excellence	Minimum 3.5 cumulative GPA from each institution previously attended	\$2,000	
Transfer Achievement	Minimum 3.0 cumulative GPA from each institution previously attended	\$1,500	
Phi Theta Kappa**	Membership in PTK at previous institution	\$2,500	
Regents Valedictorian	High school valedictorian	\$3,000	
Regents Salutatorian	High school salutatorian	\$2,000	
ISD Valedictorian/Salutatorian***	Valedictorian or salutatorian from select local ISDs	\$4,000	
ACCESS Award	Concurrently enrolled high school student at MSU	\$1,000	

All scholarships are subject to available funding.

** SAT scores are based on the combined Critical Reading and Math scores only.*

*** Is stackable with other transfer merit scholarships.*

**** ISD Valedictorian/Salutatorian is NOT stackable with the Regents scholarships.*



Office of Admissions

800-842-1922 or 940-397-4334

mwsu.edu/admissions

