

**MIDWESTERN STATE UNIVERSITY
VOLUNTARY 403(b) TAX SHELTERED ANNUITY AND CUSTODIAL ACCOUNTS
AUTHORIZED COMPANIES AND AGENTS**

The companies listed below are currently authorized to offer voluntary TSA accounts at MSU. Contact the Benefits Coordinator regarding your application.

Approved Company	Approved Agent
Fidelity Investments Plan #63150	Brian Baker Phone: 1-469-323-2004 Mail to: brian.baker@fmr.com
Franklin Templeton Investments Plan # 05066	Kenneth Worley, CFP® Phone 687-0700 Mail to: Kenneth.worley@lpl.com
Voya Financial (formerly ING) Plan # VT8009	Zera J. Harris Phone: (972)225-1524 Cell: (972) 951-3951 Zera.harris@voyafa.com
Mid-Atlantic Trust Co (custodian) ISC Group Plan # MSUTSA	Kenneth Whisenhunt Phone: 766-6484 Cell: 1-817-832-9048 Mail to: kwhisenhunt@iscgroup.com Frank Wilson Phone: (940) 766-6484 Cell: (940) 781-6053 fwilson@iscgroup.com
TIAA-CREF Plan # 337113	Joy Doss Phone: 1-800-842-2006 ext. 219867 jdoss@tiaa-cref.org
USAA Plan # 3186043	1-800-531-8292, Option 1
VALIC (Variable Annuity & Life Insurance Co) Plan # 05762, plan 2	Ava Overman Phone: (972) 383-7216 Cell: (720) 275-5529 ava.overman@valic.com