MIDWESTERN STATE UNIVERSITY
AUTHORIZED COMPANIES AND AGENTS
TEXAS OPTIONAL RETIREMENT PROGRAM (ORP)

Midwestern State University employees eligible for the Optional Retirement Program (ORP) should contact the following approved representatives regarding the programs available through these listed companies:

Fidelity Investments Tax-Exempt Services Co.
Brian Baker  
Email: brian.baker@fmr.com  
Phone: (800) 300-1706

Plan # 62978

Franklin Templeton Investments
Kenneth Worley  
Email: Kenneth.worley@lpl.com  
3508 McNiel Suite A  
Wichita Falls, TX 76308  
Phone: (940) 687-0700

Plan # 90147

Voya Financial (Formerly ING)
Zera J. Harris  
Email: zera.harris@voyafa.com  
PO Box 742  
Lancaster, TX 75146  
Phone: (972) 951-3951

Plan #VT8008

Mid-Atlantic Trust Co. (ISC Group)
Kenneth Whisenhunt  
Email: kwhisenhunt@iscgroup.com  
900 8th Street Suite 316  
Wichita Falls, TX 76307  
Phone: (817) 832-9048

Frank Wilson  
Email: fwilson@iscgroup.com  
900 8th Street Suite 316  
Wichita Falls, TX 76307  
Phone: (940) 781-6053

Plan # MSUORP

TIAA-CREF Teachers Insurance and Annuity Association
College Retirement Equities Fund VALIC
Joy Doss  
Email: jdoss@tiaa-cref.org  
Phone: (800) 842-2006 ext. 219867

Plan #337114

USAA
Phone: (800) 531-8292 , Option #1  
Plan #3186043

(Variable Annuity & Life Insurance Co.)
Plan #05762, plan 1
Ava Overman  
Email: ava.overman@valic.com  
2745 Dallas Pkwy Suite 480  
Plano, TX 75093  
Phone: (972) 383-7216 Cell: (720) 275-5529

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