

**MIDWESTERN STATE UNIVERSITY  
 AUTHORIZED COMPANIES AND AGENTS  
 TEXAS OPTIONAL RETIREMENT PROGRAM (ORP)**

Midwestern State University employees eligible for the Optional Retirement Program (ORP) should contact the following approved representatives regarding the programs available through these listed companies:

[Fidelity Investments Tax-Exempt Services Co.](#)

Brian Baker	Email: <a href="mailto:brian.baker@fmr.com">brian.baker@fmr.com</a>	Phone: (800) 300-1706
Plan # 62978		

[Franklin Templeton Investments](#)

Kenneth Worley	Email: <a href="mailto:Kenneth.worley@fpl.com">Kenneth.worley@fpl.com</a>	3508 McNeil Suite A Wichita Falls, TX 76308	Phone: (940) 687-0700
Plan # 90147			

[Voya Financial](#) (Formerly ING)

Zera J. Harris	Email: <a href="mailto:zera.harris@voyafa.com">zera.harris@voyafa.com</a>	PO Box 742 Lancaster, TX 75146	Phone: (972)225-1524 Cell: (972) 951-3951
Plan #VT8008			

[Mid-Atlantic Trust Co. \(ISC Group\)](#)

Kenneth Whisenhunt	Email: <a href="mailto:kwhisenhunt@iscgroup.com">kwhisenhunt@iscgroup.com</a>	900 8 <sup>th</sup> Street Suite 316 Wichita Falls, TX 76307	Phone: (940) 766-6484 Cell: (817) 832-9048
Frank Wilson	Email: <a href="mailto:fwilson@iscgroup.com">fwilson@iscgroup.com</a>	900 8 <sup>th</sup> Street Suite 316 Wichita Falls, TX 76307	Phone: (940) 766-6484 Cell: (940) 781-6053
Plan # MSUORP			

[TIAA-CREF Teachers Insurance and Annuity Association College Retirement Equities Fund VALIC](#)

Joy Doss	Email: <a href="mailto:jdoss@tiaa-cref.org">jdoss@tiaa-cref.org</a>	Phone: (800) 842-2006 ext. 219867
Plan #337114		

[USAA](#)

Phone: (800) 531-8292 , Option #1	Plan #3186043
-----------------------------------	---------------

[\(Variable Annuity & Life Insurance Co.\)](#)

Plan #05762, plan 1			
Ava Overman	Email: <a href="mailto:ava.overman@valic.com">ava.overman@valic.com</a>	2745 Dallas Pkwy Suite 480 Plano, TX 75093	Phone: (972) 383-7216 Cell: (720) 275-5529

Revised 08/17/2020