

**MIDWESTERN STATE UNIVERSITY
VOLUNTARY 403(b) TAX SHELTERED ANNUITY AND CUSTODIAL ACCOUNTS
AUTHORIZED COMPANIES AND AGENTS**

The companies listed below are currently authorized to offer voluntary TSA accounts at MSU. Contact the Benefits Coordinator regarding your application.

Approved Company	Approved Agent
Fidelity Investments Plan #63150	Brian Baker Phone: (469) 323-2004 Email: brian.baker@fmr.com
Franklin Templeton Investments Plan # 05066	Kenneth Worley, CFP® Phone (940) 687-0700 Email: Kenneth.worley@fpl.com
Voya Financial (formerly ING) Plan # VT8009	Zera J. Harris Phone: (972) 225-1524 Cell: (972) 951-3951 Email: Zera.harris@voyafa.com
Mid-Atlantic Trust Co (custodian) ISC Group Plan # MSUTSA	Kenneth Whisenhunt Phone: 766-6484 Cell: (817) 832-9048 Email: kwhisenhunt@iscgroup.com Frank Wilson Phone: (940) 766-6484 Cell: (940) 781-6053 Email: fwilson@iscgroup.com
TIAA Plan # 337113	K Scott Roche Phone (704) 988-3004, (800) 842-2252 Email: kroche@tiaa.org
USAA Plan # 3186043	1-800-531-8292, Option 1
VALIC (Variable Annuity & Life Insurance Co, formerly AIG Retirement Services) Plan # 05762, plan 2	Ava Overman Phone: (972) 383-7216 Cell: (720) 275-5529 Email: ava.overman@valic.com

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